

# WELCOME

## TO BAILEY ORTHODONTICS

### PATIENT INFORMATION

Today's Date \_\_\_\_\_ [ ] Male [ ] Female  
Name: \_\_\_\_\_  
Nickname: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_  
School: \_\_\_\_\_ Grade: \_\_\_\_\_  
College Student: [ ] Full-time [ ] Part-time [ ] N/A  
Home Phone #: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Patient is: [ ] Adult [ ] Child, and resides with:  
[ ] Mother [ ] Father [ ] Other: \_\_\_\_\_  
General Dentist: \_\_\_\_\_ Last Visit: \_\_\_\_\_  
Frequency of dental visits: \_\_\_\_\_  
Whom may we thank for referring you? \_\_\_\_\_

### IF PATIENT IS A CHILD, PARENT/GUARDIAN INFORMATION

Marital Status: [ ] Single [ ] Married [ ] Separated  
[ ] Divorced [ ] Widowed  
Mother's Name: \_\_\_\_\_  
DOB: \_\_\_/\_\_\_/\_\_\_ SSN: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
Home #, if different than child: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Email address: \_\_\_\_\_  
Father's Name: \_\_\_\_\_  
DOB: \_\_\_/\_\_\_/\_\_\_ SSN: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Work #: \_\_\_\_\_ Cell #: \_\_\_\_\_  
Home #, if different than child: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Email address: \_\_\_\_\_

### PERSON RESPONSIBLE FOR ACCOUNT IF OTHER THAN PARENT/GUARDIAN/SELF

Name: \_\_\_\_\_  
Billing Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home #: \_\_\_\_\_ Relation: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Work #: \_\_\_\_\_ SSN: \_\_\_\_\_  
Email: \_\_\_\_\_

### PRIMARY DENTAL/ORTHODONTIC INSURANCE

Orthodontic Coverage? [ ] YES [ ] NO [ ] UNSURE  
Insurance Company Name: \_\_\_\_\_  
Insurance Company Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Insurance Company Phone #: \_\_\_\_\_  
Policy Holder: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_  
Policy Holder DOB: \_\_\_/\_\_\_/\_\_\_ SSN: \_\_\_\_\_  
Policy Holder's Employer: \_\_\_\_\_

### SECONDARY DENTAL/ORTHODONTIC INSURANCE

Orthodontic Coverage? [ ] YES [ ] NO [ ] UNSURE  
Insurance Company Name: \_\_\_\_\_  
Insurance Company Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Insurance Company Phone #: \_\_\_\_\_  
Policy Holder: \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_  
Policy Holder DOB: \_\_\_/\_\_\_/\_\_\_ SSN: \_\_\_\_\_  
Policy Holder's Employer: \_\_\_\_\_

### PATIENT'S CURRENT HEALTH:

PHYSICAL: [ ] Excellent [ ] Good [ ] Fair [ ] Poor

EMOTIONAL:      Excellent  Good  Fair  Poor

**KNOWN OR SUSPECTED ALLERGIES:**

- Antibiotics: \_\_\_\_\_
- Other Medications: \_\_\_\_\_
- Foods: \_\_\_\_\_
- Environmental allergies: \_\_\_\_\_
- Plastics  Latex  Metals: \_\_\_\_\_
- NONE                      PLEASE INITIAL: \_\_\_\_\_

**CURRENT MEDICATIONS:**

- Heart Medications  Diet aids  Vitamins  Insulin
- Birth Control Pills  Muscle Relaxants
- Antibiotics: \_\_\_\_\_
- Pain Medication: \_\_\_\_\_
- Other: \_\_\_\_\_
- NONE                      PLEASE INITIAL: \_\_\_\_\_

If the patient is a child, has puberty begun?  Yes  No

For girls, has menstruation begun?      Yes  No

Patient's Primary Care Physician: \_\_\_\_\_

Phone #: \_\_\_\_\_ Last Visit: \_\_\_\_\_

**DOES/DID THE PATIENT HAVE ANY OF THE FOLLOWING HABITS?**

- Clenching/Grinding Teeth      Nursing Bottle Habits
- Lip Sucking/Biting            Speech Problems
- Mouth Breather                Thumb/Finger Sucking
- Nail Biting                    Tongue Thrust
- Regularly snores
- Sleep disturbance: \_\_\_\_\_

**PATIENT'S INTEREST IN ORTHODONTIC TREATMENT?**

- Desires treatment  Only if necessary  Uncooperative
- Unwilling but will cooperate if treatment is indicated

**ORTHODONTIC EXAM PROMPTED BY:**

- Dentist  Doctor  Parent  Spouse  Sibling
- Friend  Self  Other: \_\_\_\_\_

**HAS THE PATIENT EVER HAD ANY OF THE FOLLOWING MEDICAL PROBLEMS?**

- AIDS / HIV+  Asthma  Autoimmune Disorders
- Blood disease/Abnormal Bleeding  Bone Disorders
- High/Low Blood Pressure  Diabetes  Dizziness
- Eating Disorders  Endocrine Problems  Hepatitis
- Emotional Disorders  Heart Disease  Tuberculosis
- Congenital Heart Defect  Heart Murmurs
- Handicaps/Disabilities  Kidney Disease  Cancer
- Rheumatic/Scarlet Fever  Convulsions/Epilepsy
- Ringing in the ears  Liver Problems
- Frequent sore throat / tonsillitis
- Major Surgeries: \_\_\_\_\_
- Hospital Admissions: \_\_\_\_\_
- Comments: \_\_\_\_\_

**CHIEF ORTHODONTIC CONCERNS:**

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Please check all that apply:

- Crowding  Overbite  "Buck Teeth"
- Receded Jaw  Prominent Jaw  Gummy Smile
- Neck Pain  Space between teeth  Stuffy/Ringing Ears
- Pain or Difficulty chewing  Headache/Face Pain
- Gum disease/recession  Jaw dysfunction  Jaw Pain
- Mouth too small  Clicking Jaw Joint  Irregular Teeth
- Protrusion of Teeth  Irregular Facial Appearance
- Other: \_\_\_\_\_

**FAMILY MEMBERS WITH SIMILAR CONDITIONS:**

- Father  Mother  Sibling  Other: \_\_\_\_\_

Has the patient ever been evaluated for or had orthodontic treatment before?  No  Yes: \_\_\_\_\_

Have there been injuries to the face, mouth, teeth, or chin?  
 No  Yes \_\_\_\_\_

Any musical instruments played: \_\_\_\_\_

Adenoids/Tonsils removed?  Yes  No

Any known missing or extra permanent teeth?  Yes  No

Tenderness/Pain in jaw joint (TMJ / TMD)?  Yes  No

Brush teeth daily?  Yes  No Floss Daily?  Yes  No

MEDICAL, DENTAL, OR SURGICAL INFORMATION  
NOT COVERED ELSEWHERE ON THIS FORM?

PLEASE DESCRIBE: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PLEASE LIST A RELATIVE OR FRIEND NOT LIVING WITH YOU

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone #: \_\_\_\_\_  
Address: \_\_\_\_\_  
STREET ADDRESS CITY STATE ZIP

I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my child's medical status. I authorize the dental staff to perform any necessary dental services my child may need.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

I hereby authorize Bailey Orthodontics to release all necessary information to secure payment of benefits and I assign directly to the doctor all insurance benefits otherwise payable to me. I authorize use of this signature on all insurance submission. I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.

Signature of patient or parent/guardian: \_\_\_\_\_ Date: \_\_\_\_\_

The parent or guardian who accompanies the child is responsible for payment. Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC, and the ADA.